



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

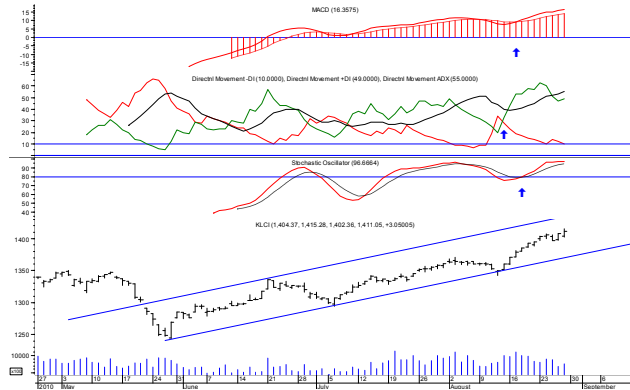
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 30 Aug 2010



MARKET STATISTICS (27/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,415.28	+ 3.05
FBM 100	9,206.93	+ 8.05
FBM ACE	3,720.14	- 20.95
Volume (m)	762.6	
Value (RMm)	1,532.5	
Up	286	
Down	405	
Unchanged	285	

FOREIGN

Nikkei	8,991.06	+ 84.58
Hang Seng	20,597.35	- 14.71
STI	2,938.74	+ 12.87
Shanghai CI	2,610.74	+ 7.26

BURSA MOVERS

Gainers	Close	Chg
BAT	45.18	+ 0.34
Nestle	39.80	+ 0.32
Biport	6.86	+ 0.26
Layhong	2.16	+ 0.23
Sime Darby	8.10	+ 0.22

Losers	Close	Chg
CCB	5.20	- 0.18
CIMB	7.74	- 0.18
F & N	14.30	- 0.16
Supermax	5.22	- 0.12
APM	4.39	- 0.11

Actives	Close	Chg
Timecom	0.495	- 0.015
Carotec	0.085	=
Talam	0.10	=
Axiata	4.45	- 0.02
CIMB	7.74	- 0.18

Today's Market Direction :

FBM KLCI would likely to trade **above 1,415.28** level.

Market Buying Strength :

About **75%** of total market volume on 27/8/2010 was on buying side compared to **95%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 27/8/2010.

Pivot Point Studies for Intra-Day :

For **Monday (30/8/2010)**, 1st resistance @ **1,416.5** & 2nd resistance @ **1,422.3** ; 1st support @ **1,403.6** & 2nd support @ **1,396.5**.

To read more