



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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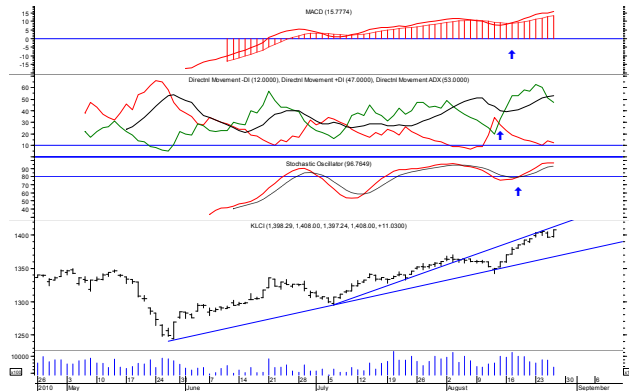
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MARKET FLASH

FBM KLCI

Fri, 27 Aug 2010



MARKET STATISTICS (26/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,408.0	+ 11.03
FBM 100	9,198.88	+ 61.62
FBM ACE	3,741.09	+ 2.39
Volume (m)	684.9	
Value (RMm)	1,292.0	
Up	353	
Down	333	
Unchanged	294	

FOREIGN

Nikkei	8,906.48	+ 61.09
Hang Seng	20,612.06	- 22.92
STI	2,925.87	- 0.68
Shanghai CI	2,603.48	+ 6.90

BURSA MOVERS

Gainers	Close	Chg
BAT	44.84	+ 0.98
Digi	24.80	+ 0.66
PetDag	10.50	+ 0.30
SMI-LA	0.64	+ 0.30
Layhong	1.93	+ 0.28

Losers	Close	Chg
PPedana	3.01	- 0.19
CCB	5.38	- 0.21
LPI	10.00	- 0.20
Waseong	2.10	- 0.20
BHIC	4.39	- 0.14

Actives	Close	Chg
Timecom	0.51	- 0.04
Axiata	4.47	+ 0.05
XDL	0.51	+ 0.055
Maybank	8.22	+ 0.09
Carotec	0.085	+ 0.005

Today's Market Direction :

FBM KLCI would likely to trade **above 1,408** level.

Market Buying Strength :

About **95%** of total market volume on 26/8/2010 was on buying side compared to **15%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 26/8/2010.

Pivot Point Studies for Intra-Day :

For **Friday (27/8/2010)**, 1st resistance @ **1,411.5** & 2nd resistance @ **1,415.1** ; 1st support @ **1,400.8** & 2nd support @ **1,393.6**.

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