



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

**Butterworth Office**  
Wisma UMHO,  
Lorong Bagan Luar Dua,  
12000 Butterworth,  
Seberang Perai.  
Tel: 604-3322 123

**KL BRANCH**  
L-7-2, Ilo 2,  
Jalan Solaris,  
Solaris Mont' Kiara,  
50480 Kuala Lumpur  
Tel: 603-6203 7227

**MELAKA BRANCH**  
81B & 83B,  
Jalan Merdeka,  
Taman Melaka Raya,  
75000 Melaka.  
Tel: 606-292 1898

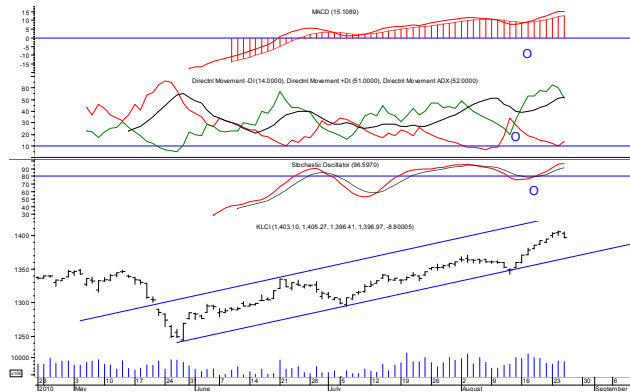
**PENANG BRANCH**  
2nd Floor,  
Std Chartered Bank,  
2 Lebuhr Pantai,  
10300 Penang.  
Tel: 604-263 9118

**JOHOR BRANCH**  
Menara Pelangi,  
Suite 17.1, Level 17,  
Jalan Kuning, Taman Pelangi,  
80400 Johor Bahru.  
Tel: 607-331 6992

## MARKET FLASH

### FBM KLCI

Thurs, 26 Aug 2010



### MARKET STATISTICS (25/8/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,396.97	- 8.80
FBM 100	9,137.26	- 65.72
FBM ACE	3,738.70	- 48.14
Volume (m)	873.0	
Value (RMm)	1,732.2	
Up	186	
Down	585	
Unchanged	268	

### FOREIGN

Nikkei	8,845.39	- 149.75
Hang Seng	20,634.98	- 23.73
STI	2,926.55	+ 3.70
Shanghai CI	2,596.58	- 53.73

### BURSA MOVERS

Gainers	Close	Chg
Nestle	39.48	+ 0.38
PPdana	4.20	+ 0.35
Jetson-WA	0.685	+ 0.21
Jetson	1.26	+ 0.12
Airb-LA	1.31	+ 0.12

Losers	Close	Chg
BAT	43.86	- 0.76
Metrod	3.49	- 0.31
Digi	24.50	- 0.24
Harta	7.63	- 0.20
LM Cement	6.95	- 0.16

Actives	Close	Chg
Timecom	0.55	- 0.02
Axiata	4.42	- 0.08
Tejari	0.255	- 0.02
GenM	3.03	- 0.04
Genting	8.99	+ 0.09

### Today's Market Direction :

FBM KLCI would likely to trade **below** 1,396.41 level.

### Market Buying Strength :

About **15%** of total market volume on 25/8/2010 was on buying side compared to **60%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 25/8/2010.

### Pivot Point Studies for Intra-Day :

For **Thursday (26/8/2010)**, 1<sup>st</sup> resistance @ 1,402.6 & 2<sup>nd</sup> resistance @ 1,408.4 ; 1<sup>st</sup> support @ 1,393.8 & 2<sup>nd</sup> support @ 1,390.6.

**To read more .....**