



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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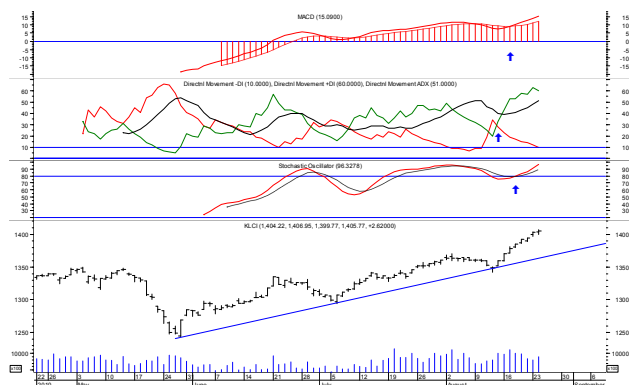
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MARKET FLASH

FBM KLCI

Wed, 25 Aug 2010



MARKET STATISTICS (24/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,405.77	+ 2.62
FBM 100	9,202.98	+ 3.20
FBM ACE	3,786.84	- 38.56

Volume (m)	894.4
Value (RMm)	1,651.3
Up	206
Down	585
Unchanged	241

FOREIGN

Nikkei	8,995.14	- 121.55
Hang Seng	20,658.71	- 230.30
STI	2,922.85	- 3.14
Shanghai CI	2,650.31	+ 10.94

BURSA MOVERS

Gainers	Close	Chg
Layhong	1.72	+ 0.53
Fimacorp	4.83	+0.38
Genting	8.90	+ 0.18
Axiata	4.50	+ 0.12
Tanjong	21.36	+ 0.10

Losers	Close	Chg
PPB	16.96	- 0.40
Supermax	5.25	- 0.27
PetDag	10.22	- 0.26
Biport	6.60	- 0.25
Mudajaya	4.19	- 0.17

Actives	Close	Chg
Talam	0.10	- 0.005
Axiata	4.50	+ 0.12
Tejari	0.275	- 0.03
Sinotop	0.13	- 0.005
Carotec	0.08	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below 1,399.77** level after making attempt to go higher than **1,406.95**.

Market Buying Strength :

About **60%** of total market volume on 24/8/2010 was on buying side compared to **72%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 24/8/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (25/8/2010)**, 1st resistance @ **1,408.5** & 2nd resistance @ **1,411.3** ; 1st support @ **1,401.3** & 2nd support @ **1,396.9**.

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