



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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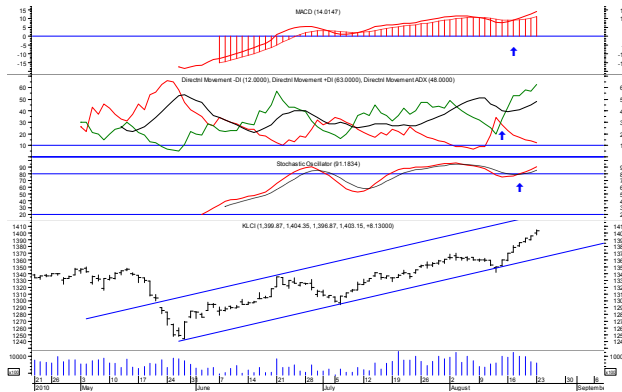
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MARKET FLASH

FBM KLCI

Tues, 24 Aug 2010



MARKET STATISTICS (23/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,403.15	+ 8.13
FBM 100	9,199.78	+ 41.54
FBM ACE	3,825.40	+ 11.71
Volume (m)	805.1	
Value (RMm)	1,338.3	
Up	291	
Down	465	
Unchanged	270	

FOREIGN

Nikkei	9,116.69	- 62.69
Hang Seng	20,889.01	- 92.81
STI	2,925.99	- 10.49
Shanghai CI	2,639.37	- 2.94

BURSA MOVERS

Gainers	Close	Chg
PPB	17.36	+ 0.40
Panamy	19.88	+ 0.38
BAT	44.66	+ 0.24
CIMB	7.92	+ 0.22
PetDag	10.48	+ 0.22

Losers	Close	Chg
Nestle	39.12	- 0.54
Jetson-LA	1.06	- 0.33
BJMedia-PA	0.31	- 0.215
UtdPlnt	14.80	- 0.14
Aeon	5.07	- 0.13

Actives	Close	Chg
Talam	0.105	=
Timecom	0.57	- 0.045
Genm	3.14	+ 0.05
AEM	0.465	+ 0.005
SAAG	0.065	=

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,404.31** level.

Market Buying Strength :

About **72%** of total market volume on 23/8/2010 was on buying side compared to **89%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 23/8/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (24/8/2010)**, 1st resistance @ **1,405.8** & 2nd resistance @ **1,408.6** ; 1st support @ **1,398.6** & 2nd support @ **1,394.1**.

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