



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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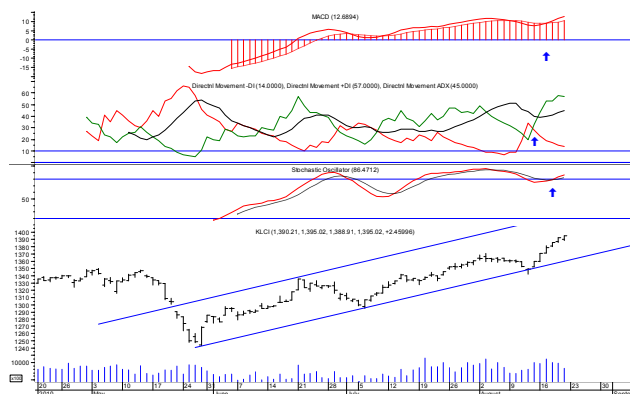
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MARKET FLASH

FBM KLCI

Monday, 23 Aug 2010



MARKET STATISTICS (20/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,395.02	+ 2.46
FBM 100	9,158.24	+ 12.38
FBM ACE	3,837.11	-12.79
Volume (m)	834.4	
Value (RMm)	1,341.2	
Up	316	
Down	394	
Unchanged	327	

FOREIGN

Nikkei	9,179.38	- 183.30
Hang Seng	20,981.82	- 90.64
STI	2,936.48	- 10.29
Shanghai CI	2,642.31	- 45.67

BURSA MOVERS

Gainers	Close	Chg
F & N	14.54	+ 0.32
Nestle	39.66	+ 0.18
JTinter	6.02	+ 0.16
PCCS	0.745	+ 0.155
Bstead	4.37	+ 0.14

Losers	Close	Chg
Tomypak	3.42	- 0.22
PetDag	10.26	- 0.22
Panamy	19.50	- 0.20
APM	4.67	- 0.18
Genting	8.61	- 0.16

Actives	Close	Chg
AirAsia	1.71	- 0.02
Tatgiap	0.655	- 0.02
Carotec	0.08	- 0.015
BJRetail	0.475	- 0.01
HokHeng	0.555	+ 0.08

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,395.02** level.

Market Buying Strength :

About **89%** of total market volume on 20/8/2010 was on buying side compared to **92%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 20/8/2010.

Pivot Point Studies for Intra-Day :

For **Monday (23/8/2010)**, 1st resistance @ **1,397.0** & 2nd resistance @ **1,399.0** ; 1st support @ **1,390.9** & 2nd support @ **1,386.8**.

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