



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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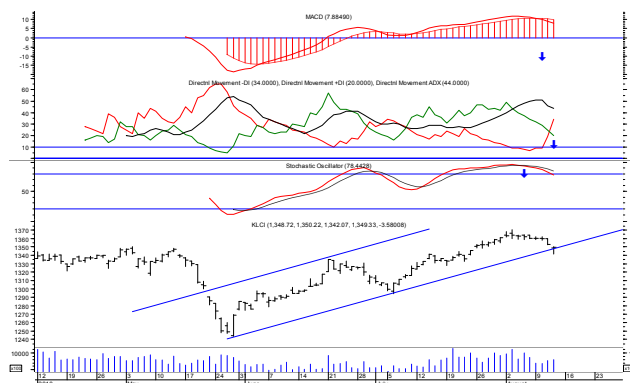
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## MARKET FLASH

### FBM KLCI

Fri, 13 Aug 2010



### MARKET STATISTICS (12/8/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,349.33	- 3.58
FBM 100	8883.00	- 25.76
FBM ACE	3,822.33	+ 17.49
Volume (m)	798.1	
Value (RMm)	1,087.7	
Up	298	
Down	383	
Unchanged	261	

### FOREIGN

Nikkei	9,212.59	- 80.26
Hang Seng	21,105.71	- 188.83
STI	2,927.04	- 22.22
Shanghai CI	2,575.48	- 32.02

### BURSA MOVERS

Gainers	Close	Chg
Digi	24.68	+ 0.32
Nestle	39.20	+ 0.20
Pharma	5.63	+ 0.19
P & O	1.24	+ 0.18
Mieco	0.79	+ 0.17

Losers	Close	Chg
BAT	43.56	- 0.54
F & N	13.50	- 0.32
Tasek	6.75	- 0.22
PPB	17.36	- 0.20
Biport	6.41	- 0.19

Actives	Close	Chg
Talam	0.11	=
Timecom	0.665	+ 0.025
Siggas	0.69	+ 0.075
Mieco	0.79	+ 0.17
Sinotop	0.17	+ 0.01

### Today's Market Direction :

FBM KLCI would likely to trade **above 1,350.22** level after making attempt to go lower than **1,342.07**.

### Market Buying Strength :

About **26%** of total market volume on 12/8/2010 was on buying side compared to **17%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 12/8/2010.

### Pivot Point Studies for Intra-Day :

For **Friday (13/8/2010)**, 1<sup>st</sup> resistance @ **1,351.5** & 2<sup>nd</sup> resistance @ **1,353.8** ; 1<sup>st</sup> support @ **1,344.5** & 2<sup>nd</sup> support @ **1,339.8**.

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