



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

**Butterworth Office**  
Wisma UMHO,  
Lorong Bagan Luar Dua,  
12000 Butterworth,  
Seberang Perai.  
Tel: 604-3322 123

**KL BRANCH**  
L-7-2, Ilo 2,  
Jalan Solaris,  
Solaris Mont' Kiara,  
50480 Kuala Lumpur  
Tel: 603-6203 7227

**MELAKA BRANCH**  
81B & 83B,  
Jalan Merdeka,  
Taman Melaka Raya,  
75000 Melaka.  
Tel: 606-292 1898

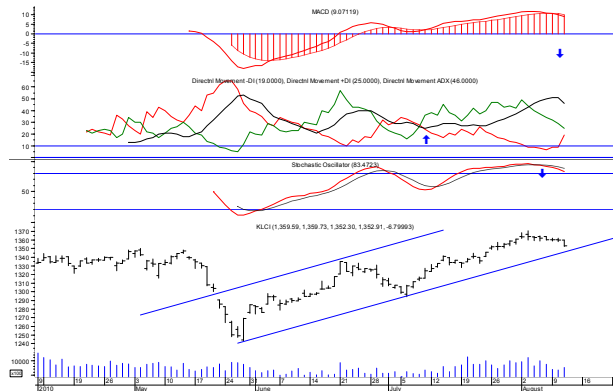
**PENANG BRANCH**  
2nd Floor,  
Std Chartered Bank,  
2 Lebuhr Pantai,  
10300 Penang.  
Tel: 604-263 9118

**JOHOR BRANCH**  
Menara Pelangi,  
Suite 17.1, Level 17,  
Jalan Kuning, Taman Pelangi,  
80400 Johor Bahru.  
Tel: 607-331 6992

## MARKET FLASH

### FBM KLCI

Thurs, 12 Aug 2010



### MARKET STATISTICS (11/8/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,352.91	- 6.80
FBM 100	8,908.76	- 49.40
FBM ACE	3,804.84	- 6.03
Volume (m)	769.8	
Value (RMm)	1,169.6	
Up	207	
Down	464	
Unchanged	279	

### FOREIGN

Nikkei	9,292.85	- 258.20
Hang Seng	21,294.54	- 179.06
STI	2,949.26	- 35.03
Shanghai CI	2,607.50	+ 12.22

### BURSA MOVERS

Gainers	Close	Chg
Tstore	2.45	+ 0.45
BHIC	4.59	+ 0.28
Help	4.00	+ 0.25
KLK	16.98	+ 0.14
Seg	2.38	+ 0.11

Losers	Close	Chg
Nestle	39.00	- 0.38
Digi	24.36	- 0.36
F & N	13.90	- 0.34
Mudajaya	4.25	- 0.33
Batu Kawan	11.80	- 0.30

Actives	Close	Chg
MSports	0.54	+ 0.04
Timecom	0.64	- 0.015
XDL	0.46	+ 0.005
SAAG	0.07	=
Sinotop	0.16	=

### Today's Market Direction :

FBM KLCI would likely to trade **below 1,349.5** level.

### Market Buying Strength :

About **17%** of total market volume on 11/8/2010 was on buying side compared to **39%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 11/8/2010.

### Pivot Point Studies for Intra-Day :

For **Thursday (12/8/2010)**, 1<sup>st</sup> resistance @ **1,358.9** & 2<sup>nd</sup> resistance @ **1,364.2** ; 1<sup>st</sup> support @ **1,348.3** & 2<sup>nd</sup> support @ **1,343.8**.

**To read more .....**