



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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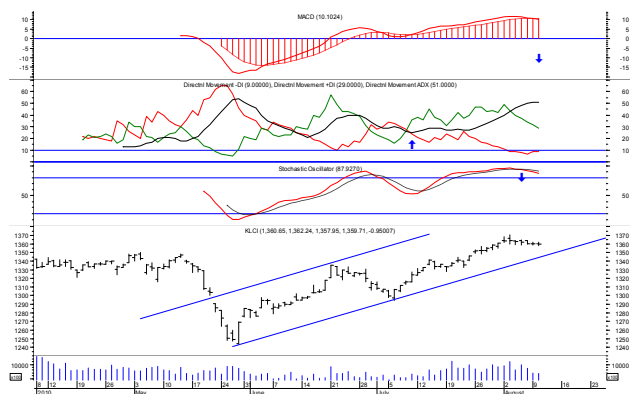
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MARKET FLASH

FBM KLCI

Wed, 11 Aug 2010



MARKET STATISTICS (10/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,359.71	- 0.95
FBM 100	8,958.16	- 8.41
FBM ACE	3,810.87	- 5.83
Volume (m)	675.9	
Value (RMm)	1,132.8	
Up	255	
Down	409	
Unchanged	281	

FOREIGN

Nikkei	9,551.05	- 21.44
Hang Seng	21,473.60	- 327.99
STI	2,984.29	- 10.77
Shanghai CI	2,595.27	- 77.26

BURSA MOVERS

Gainers	Close	Chg
Nestle	39.38	+ 0.58
Notion-WA	0.31	+ 0.305
Topglove	6.41	+ 0.28
BAT	44.2	+ 0.20
Bldplant	4.36	+ 0.20

Losers	Close	Chg
TStore	2.00	- 0.46
TChong	4.94	- 0.16
HL Bank	8.97	- 0.14
Amway	8.00	- 0.12
KLK	16.84	- 0.12

Actives	Close	Chg
Timecom	0.655	+ 0.01
Sinotop	0.16	=
MSports	0.50	+ 0.05
Maybank	7.73	+ 0.01
Mudajya-CA	0.215	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,357.95 level.

Market Buying Strength :

About **39%** of total market volume on 10/8/2010 was on buying side compared to **51%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on 10/8/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (11/8/2010)**, 1st resistance @ 1,361.9 & 2nd resistance @ 1,364.2 ; 1st support @ 1,357.6 & 2nd support @ 1,355.6.

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