



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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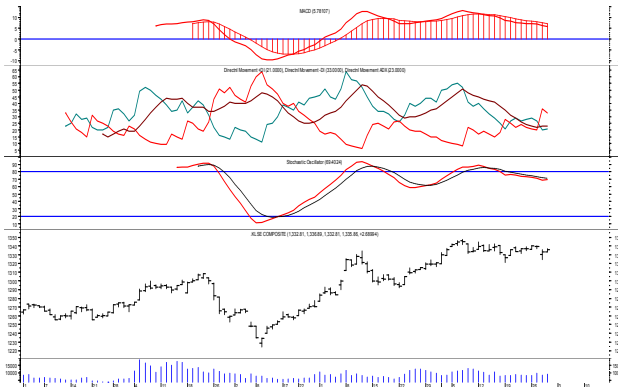
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MARKET FLASH

FBM KLCI

Fri, 30 April 2010



MARKET STATISTICS (29/4/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,335.86	+ 2.69
FBM 100	8,778.16	+ 16.69
FBM ACE	4,163.63	- 13.59
Volume (m)	898.8	
Value (RMm)	987.9	
Up	347	
Down	363	
Unchanged	279	

FOREIGN

Nikkei	10,924.79	- 287.87
Hang Seng	20,778.92	- 170.48
STI	2,954.23	+ 22.19
Shanghai CI	2,868.43	- 31.90

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
Digi	22.60	+ 0.40
BAT	43.30	+ 0.28
LPI	14.64	+ 0.26
BJ Media	0.895	+ 0.165
Fima Corp	4.60	+ 0.13

Losers	Close(RM)	Chg(RM)
Loh & Loh	4.18	- 0.22
Suncrn	1.62	- 0.14
Tasek	5.61	- 0.14
HLFG	8.59	- 0.13
Mosaic	1.25	- 0.13

Actives	Close (RM)	Chg(RM)
Talam	0.145	- 0.01
KNM	0.545	+ 0.035
AIM	0.405	+ 0.02
GenM	2.87	+ 0.05
BJ Corp	1.71	+ 0.03

Today's Market Direction :

FBM KLCI would likely to trade **above 1,336.89** level.

Market Buying Strength :

About **87%** of total market volume on 29/4/2010 was on buying side compared to **62%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 29/4/2010.

Pivot Point Studies for Intra-Day :

For Friday (**30/4/2010**), 1st resistance @ **1,337.5** & 2nd resistance @ **1,339.2** ; 1st support @ **1,333.4** & 2nd support @ **1,331.1**.

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