



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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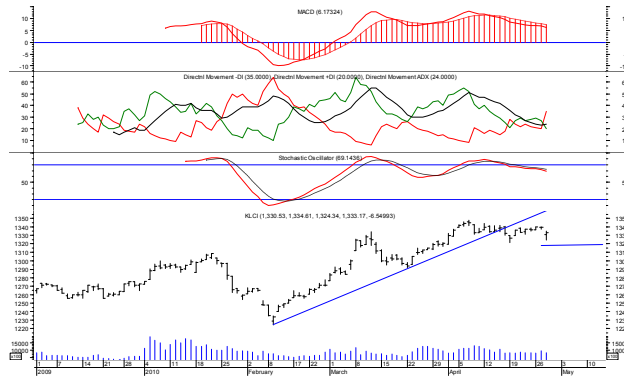
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## MARKET FLASH

### FBM KLCI

Thurs, 29 Apr 2010



### MARKET STATISTICS (28/4/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,333.17	- 6.55
FBM 100	8,761.47	-47.49
FBM ACE	4,177.22	-15.51
Volume (m)	831.0	
Value (RMm)	1,117.9	
Up	236	
Down	472	
Unchanged	276	

### FOREIGN

Nikkei	10,924.79	- 287.87
Hang Seng	20,949.40	- 312.39
STI	2,932.04	- 59.64
Shanghai CI	2,900.33	- 7.60

### BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
Yee Lee	2.52	+ 0.36
Shnag	2.16	+ 0.16
MPI	6.95	+ 0.14
NSTP	2.65	+ 0.13
MPCorp-WB	0.125	+ 0.12

Losers	Close(RM)	Chg(RM)
BAT	43.02	- 0.48
Nestle	35.04	- 0.42
Digi	22.20	- 0.40
KLK	16.66	- 0.24
PetDag	8.91	- 0.19

Actives	Close (RM)	Chg(RM)
Talam	0.155	- 0.005
KNM	0.51	- 0.015
Scomi	0.45	- 0.005
AIM	0.385	+ 0.015
MPCorp-WB	0.125	+ 0.120

### Today's Market Direction :

FBM KLCI would likely to trade **below** 1,324.34 level.

### Market Buying Strength :

About **62%** of total market volume on 28/4/2010 was on buying side compared to **52%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 28/4/2010.

### Pivot Point Studies for Intra-Day :

For Thursday (**29/4/2010**), 1<sup>st</sup> resistance @ **1,337.0** & 2<sup>nd</sup> resistance @ **1,340.9** ; 1<sup>st</sup> support @ **1,326.8** & 2<sup>nd</sup> support @ **1,320.4**.

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